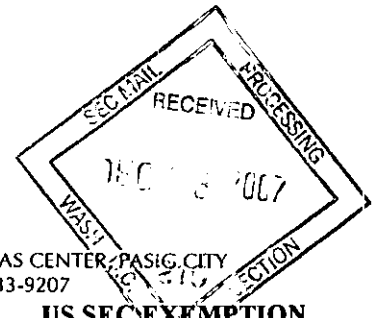




**JG SUMMIT  
HOLDINGS, INC.**

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207



**US SEC EXEMPTION  
FILE NO. 82-3572**

5 November 2007

SECURITIES AND EXCHANGE COMMISSION  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington, D.C.  
20549 U.S.A.



**07028453**

**SUPPL**

Re: **JG Summit Holdings, Inc.**

Gentlemen:

In compliance with the requirement of Rule 12g3-2(b) under the US Securities Exchange Act of 1934, please find attached a copy of the following documents:

1. SEC Form 17-C of JG Summit Holdings, Inc. dated October 15, 2007 regarding the news article entitled "JG Summit goes into milk production".
2. SEC Form 17-C of JG Summit Holdings, Inc. dated October 16, 2007 regarding the consolidation of ownership in JG Summit Petrochemical Corporation.

Thank you very much.

Very truly yours,

*Rosalinda F. Rivera*  
**ROSALINDA F. RIVERA**  
Corporate Secretary

**PROCESSED**

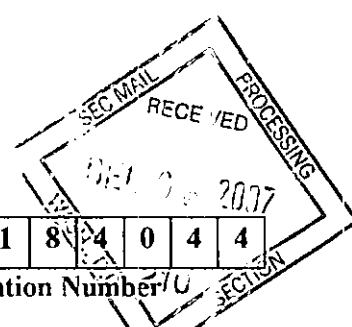
**DEC 07 2007**

**THOMSON  
FINANCIAL**

*[Handwritten signature]*  
**12/5**

/mhd

# COVER SHEET



1 8 4 0 4 4

S.E.C. Registration Number/70

J G S U M M I T H O L D I N G S , I N C .

(Company's Full Name)

4 3 / F R O B I N S O N S - E Q U I T A B L E

T O W E R , A D B A V E . C O R . P O V E D A S T

O R T I G A S C E N T E R , P A S I G C I T Y

(Business Address: No. Street City/Town /Province)

ROSALINDA F. RIVERA  
Corporate Secretary

Contact Person

633-7631 to 40

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

1 7 - C

FORM TYPE

Second Thursday of June

Month Day  
Annual Meeting

Reply to PSE letter re news article entitled  
"JG Summit goes into milk production"

N/A

Secondary License Type, If Applicable

Dept. Requiring this Doc.

N/A

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

N/A

Domestic

N/A

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

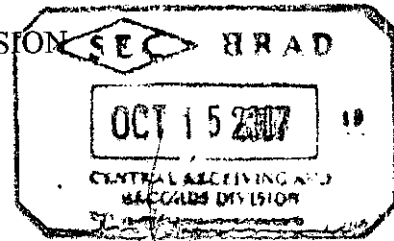
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Cashier

STAMPS

Remarks : pls. use black ink for scanning purposes

## SECURITIES AND EXCHANGE COMMISSION



SEC Form 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **October 15, 2007**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **184044**
3. BIR TIN: **350-000-775-860**
4. **JG SUMMIT HOLDINGS, INC.**  
(Exact name of registrant as specified in its charter)
5. **Metro Manila, Philippines**  
(Province, country or other jurisdiction of incorporation)
6. Industry Classification Code: \_\_\_\_\_
7. **43rd Floor, Robinsons-Equitable Tower, ADB Ave. cor. P. Poveda St., Ortigas Center, Pasig City**  
(Address of principal office)
- 1600  
(Postal Code)
8. **(632) 633-7631 to 40**  
Issuer's telephone number, including area code
9. **NA**  
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
<b>Common</b>	<b><u>6,797,191,657</u></b>
11. Indicate the item numbers reported herein: **Item 9**

**SEC FORM 17-C**

**JG SUMMIT HOLDINGS, INC.**

**11. Item 9 – Other Events**

**Please see the following attached documents:**

**Annex “A” – Letter of JG Summit Holdings, Inc. (the “Company”) to the Philippine Stock Exchange (PSE) dated October 15, 2007 in response to the PSE ODiSy letter in Annex “B” below.**

**Annex “B” – PSE ODiSy letter to the Company dated October 15, 2007 requesting for confirmation/denial of the veracity of the news article in Annex “C” below.**

**Annex “C” – News article entitled “JG Summit goes into milk production” which appeared in the October 15, 2007 issue of The Manila Bulletin.**

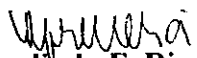
**- 0 -**

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**JG Summit Holdings, Inc.**  
**(Issuer)**

**October 15, 2007**  
**(Date)**

  
**Rosalinda F. Rivera**  
**Corporate Secretary**  
**(Signature and Title)**



**JG SUMMIT  
HOLDINGS, INC.**

ANNEX "A"

43<sup>RD</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

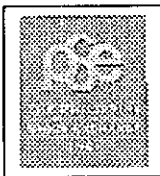
October 15, 2007

Atty Pete Malabanan  
Head, Disclosure Department  
Philippine Stock Exchange  
4F, PSE Center, Exchange Road  
Ortigas Center, Pasig City

Dear Mr. Malabanan:

We confirm the veracity of the article entitled "JG Summit goes into milk production." that came out in the Manila Bulletin today. The information was taken from the approval issued by the Board of Investments related to our application for incentives for the expansion of our coffee creamer line.

Bacl Johann M. Sebastian  
Senior Vice President  
Corporate Information Officer



# ODiSy

4<sup>th</sup> Floor, Philippine Stock Exchange Center,  
Exchange Road, Ortigas Center, Pasig City  
Trunkline: 688-7600 loc. 7512-7519  
Fax. No. 636-0809

---

**Company** : JG SUMMIT HOLDINGS, INC.

**Attention** : ATTY. ROSALINDA F. RIVERA  
*Corporate Secretary*

**Subject** : "JG Summit goes into milk production"

**Sent** : Monday, October 15, 2007

---

Dear Atty. Rivera:

We refer to our telephone conversation with your Mr. Sebastian at 7:50 a.m. today regarding the attached news article entitled "JG Summit goes into milk production" published in the Manila Bulletin. The article reported in part that:

The Gokongwei-owned JG Summit Holdings Inc. is going into milk and coffee creamer production broadening its presence in the branded consumer foods lines with an investments of P509.585 million. Its foray into milk and coffee creamer production is expected to boost its coffee brand, Blend 45, which has seen less action in the market versus its dominant competitor.... The plant, located in Calamba, Laguna, is designed to produce 3 million kilograms a year of powdered filled milk, 12 million liters annually of ready-to-drink (RTD) full cream milk and 5 million kgs. of coffee creamer....

Please confirm/deny the veracity of the above-mentioned news articles and provide additional information, if any, **via ODiSy before 9:00 a.m. today, October 15, 2007**, so that we may properly apprise the Trading Participants and the investing public of the same. Per Section 4.5 of the Revised Disclosure Rules cited below, the Exchange will impose a trading halt on the Company's securities pending clarification of the said news article.

In the event that the Exchange issues a trading halt, the same shall be lifted at 10:00 a.m. today even if the Exchange receives no reply.

**Section 4.5 of the Revised Disclosure Rules on the Duty of the Issuer to Clarify Non-public Material Information** states that:

Upon its receipt of any material non-public information, the Exchange shall request the Issuer concerned to confirm or deny the veracity of the said information (e.g. newspaper/newswire reports, information coming from third parties, broker's market letter, etc.) pertaining to the Issuer or any of its subsidiaries.

If the request for confirmation is made by the Exchange prior to the pre-open period of the said trading day, the Issuer must reply prior to the start of the said pre-open period.

However, if the Exchange makes a request for confirmation after trading hours, the Issuer must reply prior to the start of the pre-open period of the next trading day.

The Exchange shall impose a trading halt on the securities of the Issuer if it fails to confirm or deny the veracity of the said material non-public information. The halt shall be lifted at 10:00 a.m. even in the

absence of any reply from the Issuer verifying or clarifying the material information. The Exchange must receive the Issuer's reply not later than 11:00 a.m. of the same trading day. If by 11:00 a.m., the Issuer fails to reply or should the reply fail to sufficiently clarify the material information requested by 11:00 a.m., it shall be fined the amount of Thirty Thousand Pesos (P30,000.00). Thereafter, the Issuer shall be fined the additional amount of Ten Thousand Pesos (P10,000.00) for every thirty minutes of delay.

The imposition of the foregoing penalties shall be without prejudice to the imposition of penalty/ies for non-disclosure of material information *after the same has been duly established* and the need to pursue investigation of a possible violation of the anti-manipulative and anti-fraudulent provisions of the SRC.

Your compliance is hereby enjoined.

Very truly yours,

*(Original Signed)*  
**ATTY. PETE M. MALABANAN**  
*Head, Disclosure Department*

# JG Summit goes into milk production

By BERNIE CAHILES-MACKILAT

The Gokongwei-owned JG Summit Holdings Inc. is going into milk and coffee creamer production broadening its presence in the branded consumer goods lines with an investment of P600.585 million.

Its foray into milk and coffee creamer production is expected to boost its coffee brand, Blend 46, which has been long action in the market versus its dominant competitor.

The Board of Investments has approved the project as new because it is entirely distinct and different from its current production in terms of raw materials, equipment and production process.

It is also listed in the 2007 Investment Priorities Plan under the heading "Projects under the Expansion, Diversification and Diversification program."

The investment would be used to establish a flexible man-

ufacturing plant that would convert semi-processed agricultural products to a form ready for final consumption.

The plant, located in Calamba, Laguna, is designed to produce 3 million kilograms a year of powdered filled milk, 12 million liters annually of ready-to-drink (RTD) full cream milk and 5 million ltrs. of coffee creamer. These products share common equipment.

The facility is equipped with Programmable Logic Controller that record and automatically control set points for temperature, pressure and flow.

The RTD products will be packed in tin cans while the filled milk and coffee creamer will be packed in a multi-layered flexible packaging film laminated with aluminum foil to maintain freshness and longer shelf life.

It is scheduled for commer-

cial operation in October 2009 employing 170 people.

JG Summit is 85.88 percent owned by the Gokongwei group and 14.12 percent of various foreign nationalities.

Milk and coffee creamer production is the first venture of the Gokongwei group outside of its food business.

JG Summit is one of the

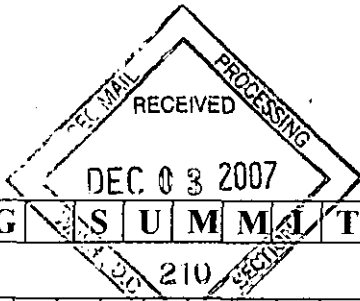
largest business conglomerates listed in the Philippine Stock Exchange. It has substantial interests in branded consumer goods, agro-industrial and commodity food products.

It is also a highly diversified company with interests stretching to land development, telecommunications, petrochemicals and air transportation.

Minda Eddlen  
October 18, 2007



# COVER SHEET



1 8 4 0 4 4

S.E.C. Registration Number

J G S U M M I T H O L D I N G S , I N C .

(Company's Full Name)

4 3 / F R O B I N S O N S - E Q U I T A B L E

T O W E R , A D B A V E . C O R . P O V E D A S T

O R T I G A S C E N T E R , P A S I G C I T Y

(Business Address: No. Street City/Town /Province)

ROSALINDA F. RIVERA  
Corporate Secretary

Contact Person

633-7631 to 40

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

1 7 - C

FORM TYPE

Second Thursday of June

Month

Day

Annual Meeting

## Disclosure on consolidation of ownership in JG Summit Petrochemical Corporation

N/A

Secondary License Type, If Applicable

Dept. Requiring this Doc.

N/A

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

N/A

Domestic

N/A

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

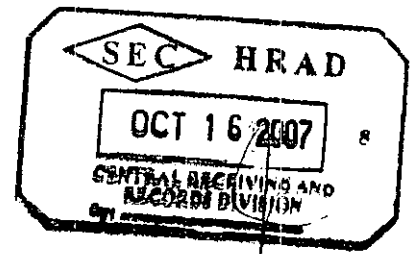
Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C



CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **October 16, 2007**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **184044**      3. BIR TIN: **350-000-775-860**
4. **JG SUMMIT HOLDINGS, INC.**  
(Exact name of registrant as specified in its charter)
5. **Metro Manila, Philippines**      6. Industry Classification Code: \_\_\_\_\_  
(Province, country or other jurisdiction of incorporation)
7. **43rd Floor, Robinsons-Equitable Tower, ADB Ave. cor. P. Poveda St., Ortigas Center, Pasig City**      **1600**  
(Address of principal office)      (Postal Code)
8. **(632) 633-7631 to 40**  
Issuer's telephone number, including area code
9. **NA**  
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
<b>Common</b>	<b>6,797,191,657</b>

11. Indicate the item numbers reported herein: **Item 9**

**SEC FORM 17-C**

**JG SUMMIT HOLDINGS, INC.**

**11. Item 9 – Other Events**

Please see attached letter of JG Summit Holdings, Inc. to the Philippine Stock Exchange dated October 15, 2007 regarding the consolidation of its ownership over all of the outstanding shares of stock of JG Summit Petrochemical Corporation.


- 0 -

**SIGNATURES**

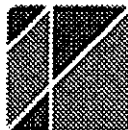
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**JG Summit Holdings, Inc.**  
(Issuer)

**October 16, 2007**  
(Date)

  
**Rosalinda F. Rivera**  
**Corporate Secretary**  
(Signature and Title)

/mhd



**JG SUMMIT  
HOLDINGS, INC.**

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

October 15, 2007

PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Center

Exchange Road, Ortigas Center

Pasig City, Metro Manila

Attention: Atty. Pete M. Malabanan  
Head - Disclosure Department

Ms. France Alexandra Du  
Analyst- Disclosure Department

Gentlemen:

We wish to inform you that JG Summit Holdings, Inc. (the "Company") has consolidated its ownership over all of the outstanding shares of stock of JG Summit Petrochemical Corporation (JGSPC).

The Company has acquired the remaining shares which it did not own in JGSPC equivalent to 17.72% and were held by Marubeni Corporation. As a result of such acquisition, JGSPC has become a wholly-owned subsidiary of the Company.

Apart from the information stated above, we are unable to provide you with any other additional information due to the confidentiality obligations agreed upon by both parties.

Very truly yours,

ROSALINDA F. RIVERA  
Corporate Secretary

END